# USER MANUAL

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## 1. Getting Started

#### Sign Up

- 1. Navigate to the SmartStride homepage and click on "Sign Up" at the bottom of the page or the "Get Started" button.
- 2. Fill in your personal information:
  - First Name
  - Last Name
  - Select your user type (Patient or Doctor)
    - Note: If you're a patient, you'll need to enter your clinician's username to link your account.
- 4. Create a security question and answer for password recovery.
- 5. Choose a username and password.
- 6. Click "Sign Up" to complete the registration process.
- 7. You'll be redirected to the appropriate login page based on your user type.

### 2. Account Management

#### Login (Patients)

- 1. Go to the SmartStride homepage and click on "Login" in the navigation menu.
- 2. Select "Patient Login" from the options.
- 3. Enter your username and password.
- 4. Click "Login" to access your patient dashboard.
- 5. You will be redirected to your patient dashboard.

#### Login (Clinicians)

- 1. Go to the SmartStride homepage and click on "Login" in the navigation menu.
- 2. Select "Clinician Login" from the options.
- 3. Enter your username and password.
- 4. Click "Login" to access your clinician dashboard.
- 5. You will be redirected to your clinician dashboard.

#### **Resetting Your Password**

- 1. Go to the login page and click on "Login Help."
- 2. Select your user type (Patient or Doctor).
- 3. Enter your username and click "Submit."
- 4. Answer your security question correctly.
- 5. Enter your new password and confirm it.
- 6. Click "Set New Password" to complete the process.
- 7. You can now log in with your new password.
  - 1. See Login (clinician) or Login (patient) for more information.

### 3. Patient Features

#### **Uploading CSV Files**

- 1. Log in to your patient dashboard.
- 2. Click on the "Upload CSV File" button.
- 3. You can either drag and drop CSV files into the designated area or click the dotted box to select files.
  - 1. Note: Files that you upload here can be viewed by your clinician.
- 4. The system will automatically upload and process your files.
- 5. You'll see a confirmation message when the upload is complete.
- 6. Click "Back to Dashboard" to return to your patient dashboard.

### 4. Clinician Features

#### **Adding a Patient**

- 1. Log in to your clinician dashboard.
- 2. Above the "List of Patients" section, enter the patient's username in the input field.
- 3. Click "Add Patient" to add them to your list.
- 4. The patient will now appear in your patient list.

#### **Dropping a Patient**

- 1. Log in to your clinician dashboard.
- 2. In the "List of Patients" section, find the patient you want to remove.
- 3. Click on the three dots (:) next to the patient's name.
- 4. Select "Remove Patient" from the dropdown menu.
- 5. Confirm the removal when prompted.
  - 1. Note: You will no longer be able to access the removed patient's information.

#### Viewing a Patient's Profile

- 1. Log in to your clinician dashboard.
- 2. In the "List of Patients" section, find the patient you want to view.
- 3. Click the "View" button next to the patient's name.
- 4. You'll be redirected to the patient's dashboard where you can view their information, treatment goals, and data.

#### Adding or Dropping a Goal

- 1. Log in to your clinician dashboard.
- 2. Click "View" next to the patient's name to access their dashboard.
- 3. In the "Treatment Goals" section, you'll see a form to add a new goal.
- 4. Enter the goal description and click "Add Goal."
- 5. To mark a goal as completed, check the checkbox next to the goal.
- 6. To delete a goal, click the " $\times$ " button next to the goal.

### 5. Shared Features

#### **Viewing Past Results**

- 1. Log in to your dashboard (patient or clinician).
- 2. Click on the "See Past Results" button located at the bottom of Monthly Session Details section.
  - 1. For clinicians you will need to select a patient before completing step 2.

- 3. You'll be taken to a page showing your step classification data over time.
- 4. Use the date filters at the top to select a specific time range:
  - Enter a start date and end date by typing in the boxes or by clicking the calendar icon and selecting the dates.
  - Click "Apply Filters" to update the results
  - Click "Reset" to clear the filters and show all results
- 5. Each month with data will display a pie chart showing the distribution of step types (Normal, Mild, Moderate, Severe).
- 6. Click "Back to Dashboard" at the top of the page to return to your patient dashboard.